



F A C T S	WHAT DOES MISSION DO WITH YOUR PERSONAL INFORMATION?	
Why?	Mission chooses how it shares your personal information. We would like to share with you how we collect, share and protect your personal information. Please read this notice carefully to understand what we do.	
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> • Taxpayer Identification Number • Birth Date • Address • Financial Information <p>Even if you are no longer our customer, we continue to abide by the policies detailed in this notice.</p>	
How?	Mission needs to share clients' personal information to run its everyday business. In the section below, we list the reasons financial companies can share clients' personal information, the reasons Mission chooses to share, and whether you can limit this sharing.	
Reasons we can share your personal information	Does Mission share?	Can you limit this sharing?
For our everyday business purposes: such as to process your transactions, maintain your account, respond to court orders and legal investigations.	Yes	No
For our marketing purposes: to offer our products and services to you.	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes: information about your transactions and experiences.	Yes	No
For our affiliates to market to you	No	We don't share
For non-affiliates to market to you	No	We don't share
Questions?	To verify or correct your personal information on file, please contact us at: Mission Management & Trust Co. 3567 E. Sunrise Drive, Suite 235, Tucson, AZ 85718 Call 520-577-5559 or go to www.MissionTrust.com	

Who we are	
Who is providing this notice?	Established in 1994, Mission Management & Trust Co. is an independent trust company licensed, regulated, and examined by the Arizona Department of Financial Institutions.
What we do	
How often does Mission notify me about its practices?	Mission notifies you about its sharing practices when you open an account and each year while you are a client.
How does Mission protect my personal information?	<p>To protect your personal information from unauthorized access and use, we use security measures, including computer safeguards and secured files and buildings.</p> <p>Mission educates its employees annually about the importance of confidentiality and client privacy. We take appropriate disciplinary measures to enforce employee responsibilities regarding personal information. Mission limits the ability to process transactions which require knowledge of personal information to only those employees whose job functions specifically include such activity.</p>
How does Mission collect my personal information?	<p>Mission collects your personal information, for example, from:</p> <ul style="list-style-type: none"> ▪ Information we receive from you on forms; ▪ Information about your transactions with us; ▪ Bank/brokerage account statements you provide to us; ▪ Estate planning documents you provide to us; ▪ Tax reporting you provide to us; and ▪ Other financial information you provide to us.
Why can't I limit all sharing?	Mission does not share clients' personal information with affiliates or non-affiliated third parties for marketing purposes. We do not sell client information.
Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ▪ Mission has one affiliate: Thomas J. Feeney & Co., an institutional investment consultant.
Non-affiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ▪ Non-affiliates we share personal information with can include trust accounting software providers, the Arizona Department of Financial Institutions, system security providers, or our financial audit firm.
Joint Marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> ▪ Mission does not jointly market to clients.