



## Privacy Policy

### What does Mission do with your personal information?

#### Why?

Mission chooses how it shares your personal information. We would like to share with you how we collect, share and protect your personal information. Please read this notice carefully to understand what we do.

#### What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- **Taxpayer Identification Number**
- **Birth Date**
- **Address**
- **Financial Information**

#### How?

Mission needs to share clients' personal information to run our everyday business. In the section below, we list the reasons financial companies can share clients' personal information; the reasons Mission chooses to share; and whether you can limit this sharing. Even if you are no longer our customer, we continue to abide by the policies detailed in this notice.

### Reasons we can share your personal information:

Reasons	Does Mission Share?	Can you limit this sharing?
<b>For our everyday business purposes:</b> such as to process your transactions, maintain your account, or respond to court orders and legal investigations	Yes	No
<b>For our marketing purposes:</b> to offer our products and services to you	Yes	Yes
<b>For joint marketing with other financial companies</b>	No	We don't share
<b>For our affiliates' everyday business purposes:</b> information about your transactions and experiences	Yes	No
<b>For our affiliates to market to you</b>	Yes	Yes
<b>For non-affiliates to market to you</b>	No	We don't share

### Questions?

**Mission Management & Trust Co.**

3561 E. Sunrise Drive

Suite 125

Tucson, AZ 85718

Who we are	
Who is providing this notice?	Established in 1994, Mission Management & Trust Co. is an independent trust company licensed, regulated, and examined by the Arizona Department of Insurance and Financial Institutions.
What we do	
How often does Mission notify me about its practices?	Mission notifies you about its sharing practices when you open an account. Mission's privacy policy is also included with ongoing client statements.
How does Mission protect my personal information?	<p>To protect your personal information from unauthorized access and use, we use security measures, including computer safeguards and secured files and buildings.</p> <p>Mission educates our employees annually about the importance of confidentiality and client privacy. We take appropriate disciplinary measures to enforce employee responsibilities regarding personal information. Mission limits the ability to process transactions which require knowledge of personal information to only those employees whose job functions specifically include such activity.</p>
How does Mission collect my personal information?	<p>Mission collects your personal information, for example, from:</p> <ul style="list-style-type: none"><li>• Information we receive from you on forms;</li><li>• Information about your transactions with us;</li><li>• Bank/brokerage account statements you provide to us;</li><li>• Estate planning documents you provide to us;</li><li>• Tax reporting you provide to us; and</li><li>• Other financial information you provide to us.</li></ul>
Why can't I limit all sharing?	Mission does not share clients' personal information with non-affiliated third parties for marketing purposes. We do not sell client information.
Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <p><b>Notre Dame Federal Credit Union</b> <b>Mission Financial Network, LLC</b></p>
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"><li>• Nonaffiliates with whom we share personal information can include trust accounting software providers; Arizona Department of Insurance and Financial Institutions; system security providers; or our financial audit firm.</li></ul>
Joint Marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"><li>• Mission does not jointly market to clients.</li></ul>